



# Constraints to native plant species establishment in coastal dune communities invaded by *Carpobrotus edulis*: Implications for restoration



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## ABSTRACT

*Carpobrotus edulis*, an alien chamaephyte species from South Africa, severely invades and represents one of the greatest threats to coastal plant biodiversity in regions with Mediterranean climate worldwide. Although actions have been promoted to eliminate it, these efforts have failed to restore dunes to the natural, preinvasion stage.

We tested, by means of field and laboratory experiments, how *C. edulis* alters soil chemistry by causing residual effects on soil, and examined whether these effects decrease germination, survival and growth of a common native chamaephyte dune species *Malcolmia littorea*. We also recorded species diversity to find out which species can establish after the removal of the invasive *C. edulis*. To link both measures, we monitored changes in soil characteristics over 1 year after the removal of the invader, by analyzing both soil chemical properties and extracellular enzymes.

*C. edulis* lowers soil pH, Ca and Na content and increases organic content, salinity and nitrogen and phosphorus concentration. The effects of the invader on the growth of *M. littorea* during the first growing season were very weak, despite strong negative effects in the early stages of this species' population development that decreased total germination and survival.

Overall, the soil characteristics and activity of the microbial community tend to recover back to pre-invasion conditions in plots from which *C. edulis* is removed. In contrast, the establishment of native dune vegetation is constrained, as indicated by lower species diversity in restored compared to non-invaded areas. This is because regenerating dunes are occupied by opportunistic ruderal species that compete with native dune plants of conservation value and restrict their establishment.

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## 1. Introduction

Invasive plant species are among the most serious environmental problems of today worldwide (Simberloff et al., 2005; Richardson and Pyšek, 2006; Hulme et al., 2012), including in the Mediterranean region (Hulme et al., 2012; Novoa et al., 2012; Gaertner et al., 2009). Invasive plants affect resident species and communities through a wide range of impacts, including marked reductions in native biodiversity (Pyšek and Richardson, 2010; Watling et al., 2011; Gioria et al., 2012; Pyšek et al., 2012a; Pyšek et al., 2012b; Simberloff et al., 2012). This brings about not only ecological effects but also huge economic costs. Despite the assessment of economic consequences of biological invasions

being still in its infancy, available estimates suggest that the costs are substantial, be it assessed at the global (Pimentel et al., 2005) or regional scale (McConnachie et al., 2012). In Europe, a conservative estimate of costs of biological invasions reaches at least 12.7 billion euro annually (Kettunen et al., 2009), and in Spain alone, 10.1 million euro (Andreu and Vilà, 2007). Therefore the study of invasive species' removal and subsequent restoration of invaded areas has become an important and promising line of research in invasion ecology in the last decade (D'Antonio and Meyerson, 2002; Bakker and Wilson, 2004; Vosse et al., 2008; Selge et al., 2011; Daehler, 2012).

Mediterranean coastal primary dunes are rather homogeneous ecosystems with very little variation in local ecological conditions (Maun, 2009), since they are influenced by the same extreme environmental factors such as salt spray, high winds or high insolation. They are of a high cultural and ecological value, and support many threatened and endemic species ("Council Directive 92/43/EEC, 1992). One of the major invaders of Mediterranean ecosystems is

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a South African succulent species, *Carpobrotus edulis*, considered by the GEIB (2006) as one of the 20 most aggressive invasive species of coastal dunes. Invasion by *C. edulis* in coastal habitats (Carranza et al., 2011) has a great impact on community composition, diversity and succession (Donath and Eckstein, 2009) via its modification of soil properties (Novoa et al. 2012; Conser and Connor, 2008). In many parts of the world where *C. edulis* invades natural dune ecosystems (e.g. Southern Europe, California, Australia) removal projects have been carried out in order to restore invaded dunes, but these efforts have failed to restore dunes to the natural, pre-invasion stage (A. Novoa, personal observation). Due to the changes in the soil, ruderal nitrophilous species typically replace the native dune species (Maurel et al., 2009).

Andreu and Vilà (2007) evaluated the ecological success of the manual removal of *Carpobrotus* species by comparing treated, non-invaded, and invaded plots in southern Spain. Treated plots from which *C. edulis* was removed harbored a higher number of species than invaded plots, especially of annual plants, but both types of plots had the same native plant cover and species diversity. Conser and Connor (2008) examined the residual effects of *C. edulis* on soil and found strong negative effects on the germination, survival and growth of *Gilia millefoliata*, an annual plant native to the northern coastal region of California. Moreover, it has been shown that the effects of *C. edulis* on pH and nitrogen compounds persist over time. After *Carpobrotus* removal, opportunistic ruderal species can have an advantage over native dune species because of the effect of modified soil characteristics, presence of litter, and their ability to compete. Increasing evidence for the residual effects of *C. edulis* invasion, including possible allelopathic effects of its litter (Novoa et al., 2012), suggests that to improve restoration success, it is necessary to understand how this invasive plant affects co-occurring plant species by inducing changes in soil and what the duration of this impact on the invaded ecosystem is. Understanding these effects will help land managers, restoration practitioners, and scientists to more effectively manage and restore dune plant communities and create suitable conditions for native plant species (Cox and Allen, 2008).

In the present paper, we used a combination of: (i and ii below) soil and enzymatic activities analysis, (iii) seed and seedling addition field experiments, (iv, v) biodiversity analysis and (vi) laboratory germination experiments to test the following hypothesis: (a) *C. edulis* has strong effects on chemical properties and microbial activity of soils. (b) These effects persist after the removal of *C. edulis* from invaded plots, creating residual effects of the invasion. (c) Residual effects on soil inhibit re-establishment of native dune plant species after *C. edulis* has been removed. (d) Species composition of communities that establish after the removal of the invader is different from that of natural communities in non-invaded sites that harbour typical native dune species. (e) Changes in soil properties resulting from *C. edulis* invasion promote the emergence of seedlings of ruderal nitrophilous species that establish in removal sites, and by competing with typical native dune species, prevent their establishment.

## 2. Materials and methods

### 2.1. Study species

*C. edulis* (L.) N. E. Br. (Aizoaceae), native to South Africa, has become one of the most invasive plants of rocky shorelines and dunes. It is one of the most thoroughly studied invasive species (Pysek et al., 2008) and the mechanisms of its invasion and impact have been addressed in a number of studies (Gallagher et al., 1997; Vilà and D'Antonio, 1998; Weber and D'Antonio, 2000; Bartomeus et al., 2008; Novoa et al., 2012). It was originally introduced to

Europe, California and Australia to stabilize coastal sand dunes in the early 20th century (Albert, 1995). *C. edulis* invades large areas, changing the dynamics of dunes and displacing the local flora. Its growth pattern results in the building of a thick mat of living and dead plant material of up to 40 cm in depth (D'Antonio and Mahall, 1991).

As a model species to test the effects of *C. edulis* invasion on native dune plants (hypothesis c), we chose *Malcolmia littorea* (L.) R. Br. (Cruciferae), a perennial plant native to the Atlantic and Mediterranean coasts of Italy and Spain. We chose *M. littorea* as a native dune target species because of its occurrence in coastal habitats (thus in habitats commonly invaded by *C. edulis*), and because natural populations of *M. littorea* have declined to the point of becoming an endangered species in some areas of north-western Spain as a result of habitat loss due to human activities and biological invasions (Gobierno del principado de Asturias, 1995).

The target native species used to test the competitive effects of opportunistic colonizers (hypothesis (e) above) are the chamaephyte *M. littorea* and the therophyte *Cakile maritima* Scop. (Brassicaceae), two species common to coastal dunes, typically thriving in non-invaded vegetation (we refer to these hereafter as 'dune species'), and the hemicryptophytes *Scolymus hispanicus* L. (Asteraceae) and *Dactylis glomerata* L. (Poaceae), two species with ruderal life strategies (Grime, 1997) that commonly appear in coastal dunes after the removal of *C. edulis* (referred to as 'ruderal species').

### 2.2. Study site

The experiment was conducted at the coastal dune ecosystem of Punta Ron in O Grove, Pontevedra (42°29'52.91"N8°52'59.77"W), an area with coastal oceanic climate from which *C. edulis* was first reported to occur in Spain in 1900 (GEIB 2006). The annual average temperature is 14.8 °C; it reaches 24.6 °C in warmer months (June–September), and 6.4 °C in colder months (December–March). The average annual rainfall 1263 mm (O Grove meteorological station, 50-yr average).

### 2.3. Plant material

Seeds of *M. littorea* and *C. edulis* were collected between 10th September and 10th October 2010 from at least 15 plants from each of 20 different populations of each species, located along 20 km in Pontevedra Coast, Spain. The seeds were stored in the dark at 4 °C until assay. Seeds were surface-sterilized for 5 min in 0.1% sodium hypochlorite, rinsed 3 times in distilled water and dried at room temperature prior to the experiment to avoid fungal attack.

The target seeds for testing the role of ruderal (opportunistic) species (hypothesis e) were provided by Semillas Silvestres S. A. (*M. littorea*, *C. maritima* and *S. hispanicus*) and Semillas Cantueso (*D. glomerata*).

### 2.4. Soil and litter collection

Soil samples were collected from the above coastal dune location in O Grove, Pontevedra and located from invaded and non-invaded areas. We randomly established three plots of 0.5 m × 0.5 m and 10 m apart in each area (invaded and non-invaded). In each plot, five soil samples were collected from the top 10 cm. In the invaded area, *Carpobrotus* plants and litter were removed prior to soil collection. In the non-invaded area (practically devoid of litter), soil was collected following the same process. Samples from both sites were sieved (2.0 mm mesh size), homogenized and pooled within samples from invaded and noninvaded plots.

Litter was collected from an invaded dune in the same area where *C. edulis* was removed 1.5 years ago from the total area of 12,000 m<sup>2</sup>. Three randomly located plots (0.5 m × 0.5 m, 10 m apart) were established and five samples were collected from each, homogenized and pooled.

## 2.5. Soil analysis

To reveal possible residual effects on the dune soil produced by the presence of *C. edulis* (hypothesis a), soil from invaded and non-invaded adjacent areas was compared. Elemental soil analysis was performed. Soil pH was determined in a soil solution rate of 1:2.5 and 1:5 (soil: distilled water) respectively (Gutián and Carballas, 1976; Allen, 1989; Maun, 2009). Chloride was analyzed by the Mohr method (Jander, 1961). Soil moisture was calculated as % Moisture = (Fresh weight–Dry weight)/(Fresh weight) by drying three replicate sub-samples of each soil sample at 70 °C for 48 h. The total C content was estimated after combustion at 1200 °C of 0.1 g of soil, previously powdered in LECO-CNS 2000 analyzer (Analíticos, 1973). The percentage of organic matter was calculated by multiplying the percentage of total carbon by the Van Bemmelen factor of 1.724 (Analíticos, 1973). Nitrogen compounds such as ammonium, nitrate and nitrite were analyzed using the method described by Kempers (1974). The Ca, Mg and Na contents were extracted using a combined HCl–HNO<sub>3</sub> method prior to spraying and combustion (3 h, 550 °C) (Sumner and Miller, 1996). Quantification was then carried out by inductively coupled plasma optical emission spectroscopy (ICP-OES) (Saña Vilaseca, 1996). The available P was extracted using the method described by Jakmunee and Junsomboon (2009) for colorimetric determination using the method of Bray and Kurtz (1945).

## 2.6. Field experimental design

Following Conser and Connor's (2008) design, in November 2010 we delimited nine plots (1.5 m × 0.5 m) where *C. edulis* was present and nine non-invaded adjacent plots with native vegetation in O Grove (in order to test hypothesis c and d). We cleared all aboveground biomass and litter from each plot. To prevent the attack of mammal herbivores, plots were protected with metal meshwork. Plots were divided into three subplots of 0.5 m × 0.5 m, and each of these was subjected to a different treatment: (i) sown with *M. littorea* seeds, (ii) transplanted with *M. littorea* seedlings, and (iii) no addition of the native species to reveal the natural colonization.

In treatment (i) the sown seeds were divided into five groups of 10 seeds each. Each group was protected with a plastic tube of 12 cm in diameter to prevent seed from being carried away by water. Seeds were sown on 18 November 2010. Once the seeds germinated, the plastic tubes and some seedlings were removed (on 11 February 2011), leaving one seedling in each of the five groups in each subplot, in order to prevent plants from competing for space. In treatment (ii), five seedlings of *M. littorea* were transplanted to each subplot in February 2011, on the same day as seedlings in the sown plots were thinned.

In sown plots, the number of germinated seeds was recorded weekly for 3 months. The recorded data were used to calculate two indices commonly used to describe the pattern of germination (Hussain et al., 2008): total germination rate (Gt), and the cumulative rate of germination (AS).

In both sown and transplant plots, we measured life history characters (survival, leaf number, diameter and shoot length) of five plants from each plot every week since February 2011. At the end of the experiment (1 April 2011) we recorded root and shoot length of all the plants.

## 2.7. Plant species diversity

At the end of the experiment, plant species diversity in control plots (iii) was recorded in order to test hypothesis d. The species recorded were categorized according to their typical habitat into species confined to dunes and ruderal species (Gordon, 1998).

Plant diversity was measured by using (i) Simpson's diversity index ( $\lambda = \sum p_i^2$ ) that takes into account the number of species present, as well as their relative abundances; (ii) Shannon index ( $H' = -\sum p_i \log p_i$ ), that takes into account the number of species and their evenness; and (iii) Margalef index ( $d = (R-1)/\ln p_i$ ), based on a numerical distribution of individuals of different species depending on the number of individuals in the sample (Magurran, 1988); where  $R$  is the number of species and  $p_i$  is the proportion of individuals that belong to the species  $i$ . An increase in the values of the Shannon and Margalef indices is usually interpreted as an improvement in the state of the system, while high values of Simpson index indicate the opposite (Salas et al., 2004).

## 2.8. Role of ruderal species

To test hypothesis e, seeds of *M. littorea*, *C. maritima*, *D. glomerata* and *S. hispanicus* were sowed on Petri dishes. Fourteen seeds were placed on a dish, either in pure cultures of each species, or simulating competition between dune and ruderal species with seven seeds of each group in all possible combinations (*M. littorea* + *D. glomerata*, *M. littorea* + *S. hispanicus*, *C. maritima* + *D. glomerata* and *C. maritima* + *S. hispanicus*). Petri dishes were filled with 2 g of soil from both non-invaded and invaded areas. When removal projects are carried out, the plants of *C. edulis* are removed from the dune ecosystem but their litter usually remains in place. Therefore, to test the effect of *Carpobrotus* litter, another set of Petri dishes was filled with 2 g of soil from invaded areas and 10 g of *Carpobrotus* litter. In total, 120 Petri dishes were established: 8 target species combinations (4 pure cultures + 4 combinations of dune and ruderal species) × 3 soil types (non-invaded, invaded, invaded + litter) × 5 replicates.

The Petri dishes were placed in germination chambers with periods of 12 h of light/dark and 25 °C/15 °C (temperatures and light regimes similar to those in the field during autumn, when seeds germinate in the field), and watered with 4 mL of distilled water once a week. The number of germinated seeds was recorded every 2 days for 3 weeks. At the end of the experiment, radicle and shoot length of three random seedlings per dish were measured using calipers. Total germination rate (Gt) and the cumulative rate of germination (As) were calculated using germination data.

## 2.9. Dune restoration

In October 2011 (1 year after the removal of *C. edulis*), to test hypothesis b, soil was collected in O Grove, Pontevedra, from invaded, non-invaded and previously invaded areas. Soil samples were collected in the same way as described above (see Soil and litter collection) and analyzed for chemical properties (see Soil analysis). In addition, we assayed the following enzymes:  $\beta$ -1,4-glucosidase (EC 3.2.1.21), urease (EC 3.5.1.5) and phosphatase (EC 3.1.3.1). We analyzed these enzymes because they are key stages in the carbon, nitrogen and phosphate cycle, respectively. The principal function of  $\beta$ -1,4-Glucosidase (BG) is hydrolysis of cellobiose to glucose, but it is active against other carbohydrates as well. Therefore, BG is one of the most important enzymes involved in the mineralization of Carbon (Ljungdahl and Eriksson, 1985). Urease catalyzes the hydrolysis of urea to NH<sub>3</sub> and CO<sub>2</sub>. The content of organic matter does not seem responsible for the increase in urease activity, but the type of organic matter (Pancholy and Rice, 1973).

Phosphatases are a large group of enzymes that catalyze the hydrolysis of esters and anhydrides of phosphoric acid (Speir and Ross, 1978). The phosphatase activity are influenced by various soil properties, soil-microorganism interactions, vegetation cover, leachate inputs and the presence of inhibitors or activators (Stege et al., 2009). We used the methods of Allison and Vitousek (2005), Kandeler and Gerber (1988) and Tabatabai and Bremner (1969) for the analysis of glucosidase, urease and phosphatase activities respectively.

There were five analytical replicates and five sample controls of each treatment. All the enzyme activities were expressed as  $\mu\text{mol}$  soil converted per hour and grams of dry soil. As recommended by German et al. (2011), we ran the enzyme assays at the environmental pH. Assays at the soil pH provide a measure of the potential activity under field conditions (Turner, 2010). Thus, in this paper, we do not refer to acid or alkaline phosphatase, but to phosphatase activity at soil pH.

### 2.10. Statistical analysis

Data were analyzed with the statistical program IBM – SPSS Statistics 19 (SPSS, Inc., Chicago, IL). The first exploratory analysis of the data was performed using box plots to detect and remove outliers.

The data on soil analysis; germination, survival and growth of *M. littorea*; diversity indexes and dune restoration (hypotheses a, b, c and d) were analyzed by Student's *t* test since we compared two treatments (invaded vs non-invaded or *Malcolmia* from seeds vs from seedlings). The plant diversity data were analyzed by chi-square analysis (hypothesis d). To test the role of 'species strategy' (ruderal vs dune species, hypothesis e), a two-way ANOVA was performed on all soil types and species pooled, with 'soil type' and 'species strategy as main effects Also, a one-way ANOVA was performed to test the effect of competition (pure cultures and two mixtures) and soil effect (non-invaded, invaded and invaded + litter).

## 3. Results

### 3.1. Soil analysis

Non-invaded plots differed in all but three chemical soil properties analyzed from those invaded by *C. edulis* (Table 1). The pH in invaded plots was significantly lower (by 24%). Overall, the content of sodium chloride (29%), carbon and organic matter (2 $\times$ ), soil moisture (8 $\times$ ) and available phosphorus (2 $\times$ ) were higher in invaded soil, while the content of nitrites (42%), sodium (19%) and calcium (4 $\times$ ) were higher in non-invaded plots. The two types of plots did not significantly differ in nitrate, ammonium and Mg content (Table 1).

### 3.2. Germination, survival and growth of *M. littorea*

Both total (Gt) and cumulative (AS) germination of *M. littorea* on soil from invaded plots was reduced to about a half of values recorded on that from non-invaded plots (Fig. 1A). Shoot and root lengths of seedlings grown from seed did not significantly differ between both types of soil (Fig. 1A) and the same was true for transplanted seedlings (Fig. 1B). Seedlings of *M. littorea* sown in non-invaded soils had survival rates 15 times higher than those sown on *C. edulis*-invaded soils (Fig. 1A), but transplanted seedlings did not significantly differ in the rate of survival (Fig. 1B).

The effect of soil type on the establishment of *M. littorea* seedlings was manifest until the fourth week of growth, with seedlings grown from seed on non-invaded soil producing more leaves than

**Table 1**  
Student's *t*-test results testing the physical and chemical properties of dune sand compared for plots invaded by *Carpobrotus edulis* and non-invaded plots. \*\* Indicates significant differences at 5% level between invaded and native areas., n.s. – not significantly different. Numbers in parentheses indicate the standard error.

Characteristics	Soil treatment		Significance
	Invaded	Non-invaded	
pH	6.99 (0.16)	9.15 (0.05)	**
Salinity (mgNaCl g <sup>-1</sup> )	0.75 (0.03)	0.52 (0.04)	**
Moisture (%)	0.74 (0.004)	0.09 (0.002)	**
Organic matter (g kg <sup>-1</sup> )	6.32 (0.35)	3.02 (0.21)	**
P <sub>available</sub> (g kg <sup>-1</sup> )	38.37 (1.42)	22.08 (0.48)	**
NH <sub>4</sub> <sup>+</sup> (g kg <sup>-1</sup> )	8.4 (1.03)	6.93 (0.55)	n.s.
NO <sub>3</sub> <sup>-</sup> (g kg <sup>-1</sup> )	1.1 (0.43)	0.87 (0.20)	n.s.
NO <sub>2</sub> <sup>-</sup> (g kg <sup>-1</sup> )	0.07 (0.00)	0.12 (0.01)	**
Na <sup>+</sup> (g kg <sup>-1</sup> )	0.21 (0.01)	0.17 (0.01)	**
Ca <sup>++</sup> (g kg <sup>-1</sup> )	9.2 (0.23)	2.4 (0.10)	**
Mg <sup>++</sup> (g kg <sup>-1</sup> )	0.29 (0.12)	0.28 (0.14)	n.s.

those growing on soil from invaded plots, but by week five this effect disappeared (Fig. 2A). Seedlings did not differ in shoot length (Fig. 2A) and those growing from transplants were not affected by soil type in either of the two parameters measured (Fig. 2B).

### 3.3. Plant species diversity

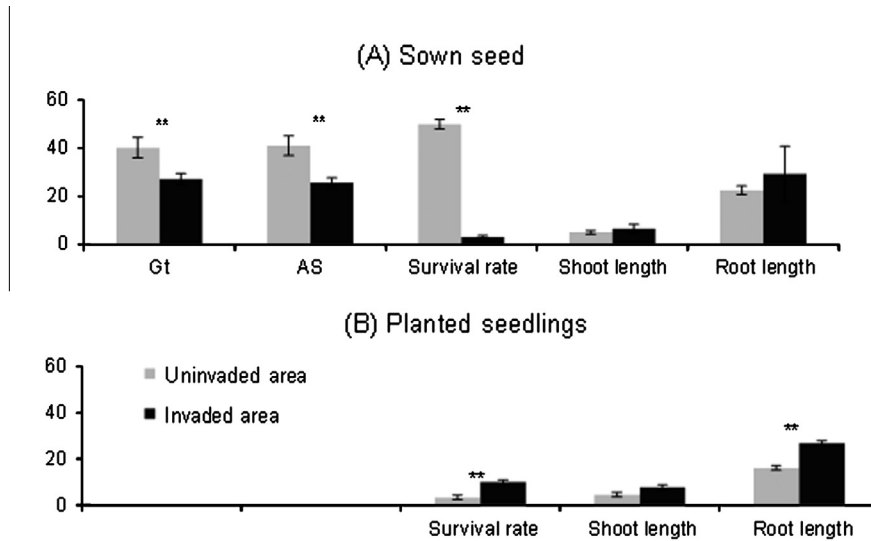
After removal of all plant species from non-invaded and *C. edulis*-invaded plots, many plant species are able to establish in the former. In contrast, only a few typical dune species (such as the geophytes *Calystegia soldanella* (L.) R.Br. ex Roem. and Schult. and *Pancratium maritimum* L., and the chamaephyte *Euphorbia paralias* L.) are able to establish in areas previously invaded by *C. edulis* (Fig. 3).

One year after the removal of vegetation cover, the number of dune species and their abundance measured by the number of individuals was higher in non-invaded than invaded plots, but the opposite was true for ruderal species (Fig. 4). This indicates that invaded plots are recolonized by fewer but more abundant species and corresponds to significantly higher species diversity ( $P \leq 0.01$ .) in non-invaded areas as reflected by all three indices: Shannon (2.0 and 1.2 for non-invaded and invaded plots, respectively), Simpson (5.8 and 3.0) and Margaleff (2.6 and 1.1). With 0.20 and 0.14, 0.05 and 0.21, 0.22 and 0.13 standard errors respectively.

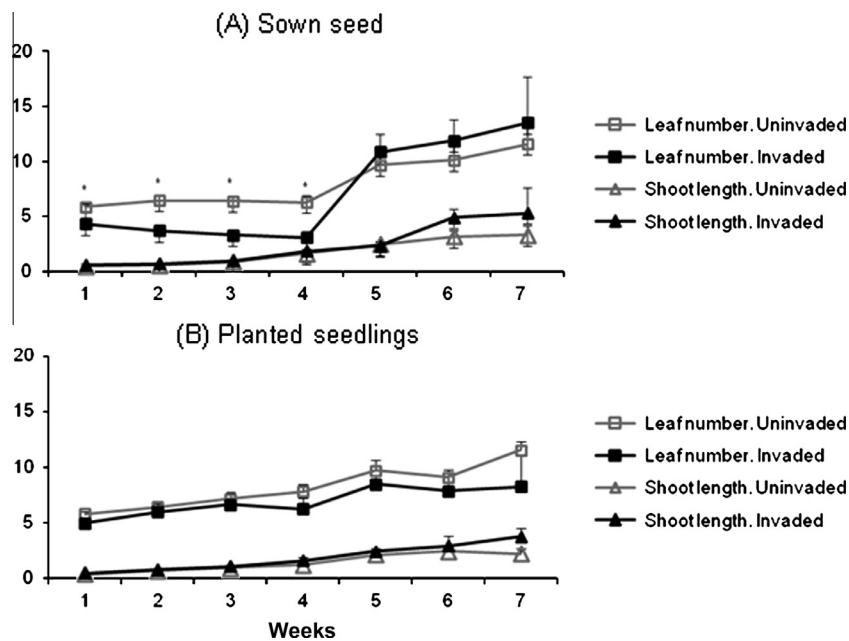
### 3.4. Species strategy: dune vs ruderal species

Germination ( $P = 0.010$ ) and radicle growth ( $P = 0.026$ ) of target species showed an interaction between plant species strategy and soil treatment ( $P \leq 0.05$ , two-way ANOVA). Table 2 shows the effect of soil treatment on germination and early growth of each target species; these effects are species-dependent. Germination rate in *M. littorea* was greatly enhanced (by 173%) on *C. edulis*-affected soil with litter and the same was true for total germination of *C. maritima* (by 150%). Shoot growth of *M. littorea* was also stimulated in invaded soil plus litter treatment (by 172%) but not in *C. maritima*. Opposite to this, invaded soil with litter reduced radicle





**Fig. 1.** Germination indices, shoot and root length (cm) and survival rate measured at the end of the experiment (1 April 2011) for *Malcolmia littorea* plants growing on soil from non-invaded and invaded plots. Displayed separately are plots with (A) *M. littorea* seed sown, and (B) seedlings transplanted. \*\* Indicates significant differences between soil from invaded and non-invaded areas at 5% level, tested by Student's t-test. Error bars denote standard errors.



**Fig. 2.** Leaf number, diameter and shoot length (cm) of *Malcolmia littorea* grown on soil from non-invaded and invaded plots. Displayed separately are plots with (A) *M. littorea* seed sown, and (B) seedlings transplanted. \* indicates significant differences between soil from invaded and non-invaded areas at 5% level, tested by Student's t-test. Error bars denote standard errors.

growth of both *M. littorea* and *C. maritima*, by 43% and 15%, respectively, indicating that the establishment of dune species is constrained by *C. edulis* residuals in soil. Ruderal species did not respond to soil treatments (Table 2).

Competition between the dune species *M. littorea* and two ruderal species *S. hispanicus* and *D. glomerata* was more intense on soil affected by *C. edulis* (Table 3). On soil from non-invaded plots, the only negative effect experienced by *M. littorea* was that on radicle growth in competition with *D. glomerata*. In the treatments with soil and/or litter from invaded plots, germination and growth of *M. littorea* was often inhibited by competition, with stronger effects resulting from competition with *S. hispanicus* on invaded soil with litter where the dune species' germination was reduced by

58% (Gt) and 73% (AS), shoot growth by 45% and radicle growth by 20%. On invaded soil without litter, the same significant effects of competition with *S. hispanicus* were found, but the reduction was less pronounced and the effect on germination rate not significant. *D. glomerata* had a significant negative effect only on radicle growth of *M. littorea*, reducing it by 14% on invaded soil and 20% if combined with litter (Table 3).

### 3.5. Dune restoration

The results of soil analyses indicated significant differences ( $P \leq 0.05$ ) between non-invaded areas, those invaded by *C. edulis*, and those restored, one year after the removal of *C. edulis*.

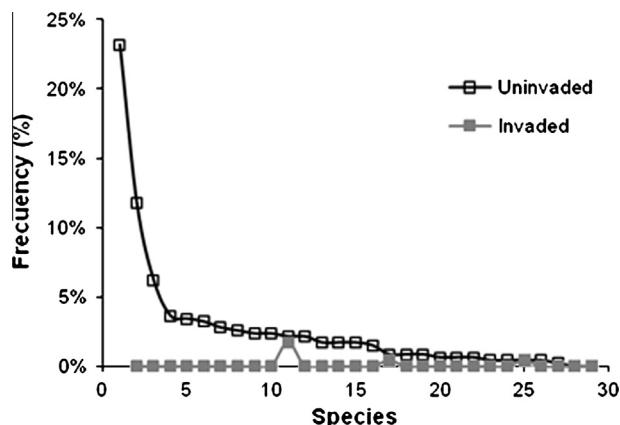


Fig. 3. Frequency of dune species (number of individuals of each dune species/total number of individuals) recorded in non-invaded and invaded areas one year after the removal of vegetation cover.

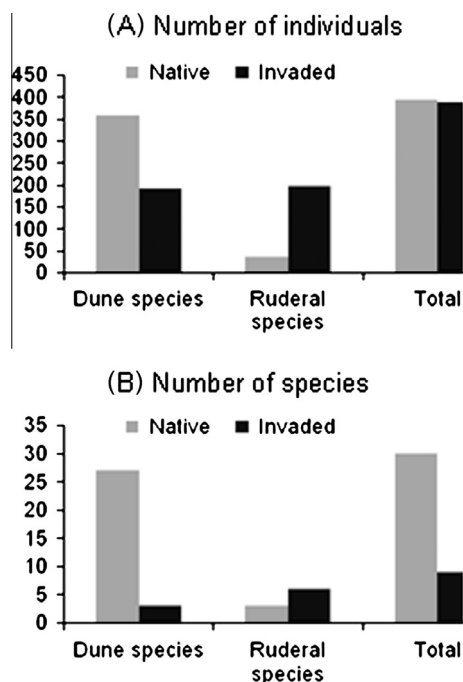


Fig. 4. Number of individuals (A) and species (B) recorded in non-invaded and invaded areas one year after the complete removal of vegetation cover. Values pooled from all plots in each category.

**Table 2**  
Results of one-way ANOVA testing the *Carpobrotus edulis* residual effects on the establishment of dune native plants (Grime, 1997) and opportunistic plants (ruderal strategy; Grime, 1997). N – soil from non-invaded areas, I – soil from invaded areas; I + L – soil from invaded areas combined with *C. edulis* litter. Different letters indicate significant differences at 5% level (alpha = 0.05) between the seeds sowed in Petri dishes filled with the three soil treatments in one-way ANOVA. Total germination rate (Gt), cumulative rate of germination (AS), shoot length and radicle length at the end of the experiment are shown. Numbers in parentheses indicate the standard error.

Characteristics	Typical dune species (stress tolerator)						Opportunistic dune species (ruderal plants)					
	<i>Malcolmia littorea</i>			<i>Cakile maritima</i>			<i>Scolymus hispanicus</i>			<i>Dactylis glomerata</i>		
	N	I	I + L	N	I	I + L	N	I	I + L	N	I	I + L
Gt	19.6 (3.4)	19.0 (6.1)	21.4 (2.9)	15.0 <sup>b</sup> (2.8)	22.5 <sup>ab</sup> (8.5)	37.5 <sup>a</sup> (7.5)	55.3 (5.3)	53.5 (4.6)	46.4 (8.5)	54.7 (8.5)	48.2 (7.3)	35.7 (6.5)
AS	0.15 <sup>b</sup> (0.06)	0.29 <sup>b</sup> (0.05)	0.41 <sup>a</sup> (0.05)	0.14 (0.05)	0.16 (0.05)	0.24 (0.06)	0.91 (0.10)	0.81 (0.06)	0.72 (0.10)	0.51 (0.10)	0.42 (0.06)	0.23 (0.06)
Shoot growth (cm)	0.18 <sup>b</sup> (0.01)	0.24 <sup>b</sup> (0.02)	0.49 <sup>a</sup> (0.05)	1.50 (0.20)	1.90 (0.40)	1.80 (0.20)	0.27 (0.01)	0.28 (0.01)	0.32 (0.03)	2.49 (0.15)	2.72 (0.12)	2.91 (0.23)
Radicle growth (cm)	2.65 <sup>a</sup> (0.2)	2.44 <sup>ab</sup> (0.5)	1.50 <sup>b</sup> (0.2)	4.1 <sup>a</sup> (1.3)	3.9 <sup>a</sup> (0.8)	3.5 <sup>b</sup> (0.7)	8.9 (0.7)	7.01 (0.5)	7.72 (0.8)	5.72 (0.6)	6.21 (0.4)	6.02 (0.7)

Generally, there is an obvious tendency for restored soils to follow a trajectory toward pre-invasion conditions as indicated by most values being intermediate between those for non-invaded and invaded soils. For some parameters (salinity, Na and Mg contents), the values for restored areas do not differ from those found in non-invaded soils, while for others (e.g. moisture, phosphorus), full restoration is likely to be a longer process; some properties, such as pH, organic matter contents or nitrates, remain at the same level as in invaded plots 1 year after restoration (Table 4).

Urease and phosphatase activities were higher in invaded soils than on restored and non-invaded soils. Glucosidase activity did not differ among non-invaded, restored an invaded soils (Fig. 5).

## 4. Discussion

### 4.1. Effects of *C. edulis* invasion on dune soil

It has been shown that following the invasion of *C. edulis* in coastal habitats, some soil properties such as organic matter content and pH are modified (Conser and Connor, 2008). Lichter (1998), in a study using a chronosequence of differently aged dunes, reported a reduction in pH from 8.5 to 4.3 after 400 years of dune stabilization. Since *C. edulis* stabilizes the dunes, the decrease in pH following invasion was expected. The mechanism of acidification is that *C. edulis* takes up large quantities of calcium from the soil (Lichter, 1998; Hartmann, 2002), resulting in lower  $\text{Ca}^{2+}$  and  $\text{Mg}^{2+}$  values and an increase in hydrogen ions ( $\text{H}^+$ ) in the soil exchange complex, which decreases the pH. Our results support the observation of Lichter (1998): cation values in non-invaded soils are very high but lower in invaded soils, where the pH was two points lower.

In highly porous sandy soils, moisture is one of the most limiting factors for plant growth. After rainfall, these soils drain much of the water and evaporation and wind in the dune systems also causes them to lose substantial amounts of water (Maun, 2009). We found low soil moisture in non-invaded areas, while where *C. edulis* invaded, the values were higher. One of the reasons for this increase could be the attenuation of temperature and radiation levels due to the presence of *C. edulis*, and wind reduction on invaded areas compared to open ones (Lortie and Cushman, 2007). Moreover, the levels of moisture depend on the higher organic moisture content on invaded areas, as it was indicated by both Gooding (1947), and Konova (1966).

Plant growth and development are adversely affected by salinity, the major environmental stress factor that limits plant production (Läuchli and Grattan, 2007). On the coast, the most important salt ions are  $\text{Na}^+$  and  $\text{Cl}^-$ . The increase in salinity observed in the

**Table 3**

Results of one-way ANOVA testing the effect of competition on the establishment of *Malcolmia littorea*. N: soil from native areas. I: soil from invaded areas. I + L: soil from invaded areas combined with *Carpobrotus edulis* litter. PC: pure cultures. M + S: competition between *Malcolmia* and *Scolymus*. M + D: competition between *Malcolmia* and *Dactylis*. Different letters indicate significant differences at 5% level between seeds growing with or without competition. Numbers in parentheses indicate the standard error.

Characteristic	Soil treatment								
	Non-invaded area (N)			Invaded area (I)			Invaded area + Litter (I + L)		
	PC	M + S	M + D	PC	M + S	M + D	PC	M + S	M + D
Gt	19.6 (3.4)	20.7 (3.6)	18.2 (4.9)	19.0 <sup>a</sup> (6.2)	10.7 <sup>b</sup> (6.8)	14.2 <sup>a</sup> (5.8)	21.4 <sup>a</sup> (2.9)	9.1 <sup>b</sup> (4.1)	19.5 <sup>ab</sup> (6.2)
AS	0.29 (0.05)	0.34 (0.20)	0.24 (0.10)	0.14 (0.06)	0.09 (0.05)	0.13 (0.06)	0.41 <sup>a</sup> (0.05)	0.11 <sup>b</sup> (0.07)	0.34 <sup>a</sup> (0.13)
Shoot growth (cm)	0.18 (0.01)	0.20 (0.00)	0.20 (0.00)	0.24 <sup>a</sup> (0.02)	0.16 <sup>b</sup> (0.03)	0.23 <sup>a</sup> (0.03)	0.49 <sup>a</sup> (0.05)	0.27 <sup>b</sup> (0.07)	0.47 <sup>a</sup> (0.10)
Radicle growth (cm)	2.65 <sup>a</sup> (0.2)	2.4 <sup>ab</sup> (0.3)	1.5 <sup>b</sup> (0.3)	2.44 <sup>a</sup> (0.5)	2.0 <sup>b</sup> (0.7)	2.1 <sup>b</sup> (0.9)	1.5 <sup>a</sup> (0.2)	1.2 <sup>b</sup> (0.1)	1.2 <sup>b</sup> (0.1)

**Table 4**

Student's *t*-test results testing the chemical properties of soils from invaded, non-invaded and restored areas one year after the removal of *Carpobrotus edulis*. Different letters within rows indicate significantly different means at 1% level. Numbers in parentheses indicate the standard error.

Property	Soil treatment (area)		
	Invaded	Restored	Non-invaded
pH	8.37 <sup>b</sup> (0.06)	8.2 <sup>b</sup> (0.03)	8.86 <sup>a</sup> (0.03)
Salinity (mgNaCl g <sup>-1</sup> )	61.69 <sup>a</sup> (3.7)	50.77 <sup>b</sup> (1.8)	45.36 <sup>b</sup> (3.6)
Moisture (%)	15.16 <sup>a</sup> (1.2)	8.17 <sup>b</sup> (0.9)	4.74 <sup>c</sup> (0.5)
Organic matter (g kg <sup>-1</sup> )	8.25 <sup>a</sup> (1.3)	5.72 <sup>a</sup> (0.9)	2.98 <sup>b</sup> (0.5)
P <sub>available</sub> (g kg <sup>-1</sup> )	48.8 <sup>a</sup> (1.5)	24.74 <sup>b</sup> (0.5)	21.71 <sup>c</sup> (0.9)
NH <sub>4</sub> <sup>+</sup> (g kg <sup>-1</sup> )	0.67 <sup>a</sup> (0.05)	0.64 <sup>a</sup> (0.03)	0.46 <sup>b</sup> (0.01)
NO <sub>3</sub> <sup>-</sup> (g kg <sup>-1</sup> )	7.08 <sup>a</sup> (0.9)	7.28 <sup>a</sup> (1.2)	4.68 <sup>b</sup> (0.6)
NO <sub>2</sub> <sup>-</sup> (g kg <sup>-1</sup> )	14.96 <sup>b</sup> (1.3)	13.33 <sup>b</sup> (1.2)	20.04 <sup>a</sup> (1.8)
Na <sup>+</sup> (g kg <sup>-1</sup> )	0.56 <sup>a</sup> (0.12)	0.47 <sup>b</sup> (0.14)	0.53 <sup>b</sup> (0.13)
Ca <sup>++</sup> (g kg <sup>-1</sup> )	13.5 <sup>a</sup> (4.5)	9.7 <sup>b</sup> (3.8)	14.0 <sup>a</sup> (4.2)
Mg <sup>++</sup> (g kg <sup>-1</sup> )	0.98 <sup>a</sup> (0.22)	0.51 <sup>b</sup> (0.44)	0.45 <sup>b</sup> (0.20)

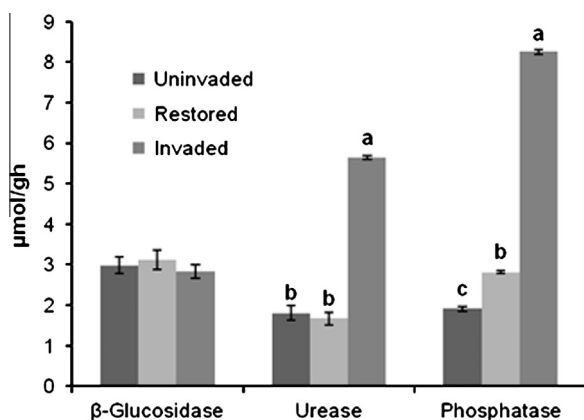
of the invasive plant (Novoa, personal observation). Our results revealed a larger amount of nitrite in non-invaded soils compared to invaded soils. Invaded soils have a higher content of decaying organic matter, which contains large amounts of nitrogen. This suggests that the ammonium derived from the decomposition process rapidly undergoes the entire process of nitrification, favored by pH close to neutrality (Bothe et al., 2006), and the nitrate derivatives would be rapidly accumulated by *C. edulis* plants. However, in non-invaded soils there is less of the decomposing plant debris, and the released nitrite, due to the basic soil reaction, could be transformed into nitrate at a lower rate than in invaded soils. Moreover, non-invaded soils present more volatilization of NO<sub>3</sub> due to the higher pH levels (Jones et al., 2007). Thus, non-invaded soils accumulate a large amount of nitrite.

Phosphorus is the second most important nutrient in the coastal dunes, and pH directly influences its availability: at high pH, the phosphorus released precipitates as salts (Fisher et al., 2006). As the pH decreases, phosphorus availability increases to a maximum of between pH 6.8 and 7.2 (Grootjans et al., 2004). The results of our analysis of the total and available phosphorus indicate a greater amount in the invaded soil than in non-invaded soil. This can be explained both by the input of organic matter from *C. edulis*, and by the influence of pH on the availability of this nutrient.

#### 4.2. Effect of *C. edulis* invasion on the performance of native dune species

Novoa and González (unpublished), found the total germination and germination rate of *M. littorea* seedlings to be stimulated by a lower salinity level, and the latter measure also by lower levels of nutrients in the soil. As pointed out above, salinity and nutrients were lower in non-invaded than invaded soils. A high salt content can block the germination process by osmotic effect, drawing water from seeds (Bubel, 1988). The stimulation by the lower nutrient condition is a common response on dune species (Maun, 2009). In fact, the selection process has favored the emergence of mechanism that allows seeds to 'feel' their neighbors (Tielbörger and Prasse, 2009).

When *C. edulis* invades coastal habitats, it builds up a deep litter layer where chemicals from the dried succulent leaves may leach into the soil (D'Antonio & Mahall, personal communication). This could be the reason for the 50% decrease in *M. littorea* survival in *C. edulis* patches, found in our study. This corresponds to the fact that changes in the soil due to *C. edulis* invasion are known to prevent establishment of native species (D'Antonio and Mahall, 1991; Conser and Connor, 2008; Donath and Eckstein, 2009). In addition, many ruderal, opportunistic species can establish in invaded soils. Thus, the decrease in *M. littorea* survival could be due to both the competition with the ruderal species and to the chemicals leached from *C. edulis* litter during decomposition. The growth of *M. littorea*



**Fig. 5.** Extracellular enzymatic activities in non-invaded, restored and invaded soils. Different letters indicate significant differences at 5% level, tested by Student's *t*-test. Error bars denote standard errors.

invaded areas in comparison to non-invaded areas (0.7 mgNaCl g<sup>-1</sup> vs 0.5 mgNaCl g<sup>-1</sup>) may be due to the accumulation of seaweed and marine debris (with salt accumulation) between the leaves

was, however, reduced on *C. edulis*-affected soil only at initial stages of plant development; once plants are established, the effect of soils on growth disappears. From the restoration viewpoint it is important that the survival and growth of *M. littorea* was not improved by transplanting seedlings, compared to plants growing from seed.

#### 4.3. Plant diversity on restored areas and the role of ruderal species

There is a growing body of evidence that invasive plant species indeed negatively affect native plant species richness and composition (Gerber et al., 2008; Reid et al., 2009). The decrease in species diversity in post-invasion sites is further manifest by the more pronounced reduction in numbers of species than individuals on invaded sites. Therefore, invaded areas are recolonized by fewer but more abundant species.

Our results indicate that the mechanisms underlying this pattern could be related to the ‘novel weapons’ hypothesis throughout litter decomposition (Callaway and Ridenour, 2004). Overall, plant litter can have both positive (Xiong and Nilsson, 1999) and negative (Singh et al., 1999) effects on growth and regeneration of plant species. In our system, the germination of typical dune species is enhanced by the litter of *C. edulis*, but once they reach the seedlings stage, their establishment deteriorated or was even prevented. But, ruderal species are not affected by the litter of *C. edulis*, probably due to their greater plasticity that contributes to their opportunistic strategy. This suggests that the presence of the *C. edulis* litter on coastal dune ecosystems promotes the success of ruderal species and constrains the establishment of native dune species.

The effect of litter interacts with plant competitive relationships, which also contribute to the prevalence of ruderal species over typical dune species in invaded areas. The ruderal species tested in our study reduced radicle growth of the typical dune species *M. littorea*; this could result in restricted access of *Malcolmia* plants to the scarce resources present in the dune soil (Olff et al., 1993). The competitive interactions we found were species-dependent (Callaway and Walker, 1997). *Scolymus* always had a significant detrimental effect on some ecophysiological parameters (germination and early growth) of *Malcolmia*, while the effect of *Dactylis* was only marginal (Table 3). The detrimental effects of ruderal species on the native *M. littorea* were more pronounced on soil from invaded areas, whether or not the litter was present; the ruderal species establish more easily on these soils due to the higher contents of organic matter, and more favorable pH (Antonio, 1993). That *C. maritima*, another dune species tested, was not influenced by competition with ruderal species (results not shown) indicates that the effects of ruderal species establishing in invaded areas are species specific and/or act at different stages of native species’ life cycles (Rousset and Lepart, 2000).

#### 4.4. Implications for restoration

In the study area, ruderal species are favored by modified soil characteristics attenuating hard coastal physical conditions, presence of *C. edulis* litter, and their competitive superiority over native species under such conditions (see above). From the restoration point of view, the establishment of individuals of the native species *M. littorea* is the key population development phase, as it is where plants are negatively affected by ruderal competitors.

Changes in dune soil properties and microbial communities due to invasion have differed in their dynamics over time; it was shown that one of the reasons for ruderal species success was that chemical properties rather important to plant ecology and distribution, such as pH, organic matter contents or nitrates, persisted at the same level in the first year after the treatment, a period that is crucial for initial establishment of the studied plant species. On

the other hand, there was an obvious tendency for restored soils to follow a trajectory toward pre-invasion conditions, and this was true for many soil parameters, some of which seem to be fully restored after 1 year. The same trend is indicated for the microbial community, inferring from the dynamics of enzymatic activities. Our results showed that the desired direction of natural regeneration of soil can be speeded up by removing litter from restored sites, combined with over-seeding of appropriate typical dune species. As the survival and growth of *M. littorea* plants did not improve when seedlings were transplanted, restoration could rely on sowing seed instead of transplanting plants; this method is easier and cheaper.

Overall, our study strongly implies that if restoration actions only aim at the removal of the invader, as has been done so far with *C. edulis* in the study region, the plant species diversity of the restored area will probably remain markedly lower than in natural, non-invaded areas, not achieving the ultimate goal of dune restoration. Because of the rather uniform characteristics of dune ecosystems (Maun, 2009), it is reasonable to assume that areas invaded by *C. edulis* are likely to respond in the similar way as our studied area. Therefore, to restore successfully the dune ecosystems invaded by *C. edulis*, as it was shown for other invasive species (Ghorbani et al., 2006), it is crucial to (i) remove not only the living parts of the invasive species, but also the litter, (ii) over-seed the restored areas with appropriate native dune species, and (iii) follow up to remove opportunistic ruderal species that are likely to constrain the establishment of the sown species, and colonization by other typical dune species.

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